

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าอยู่ในแดนบวก ขานรับความหวังที่เฟดใกล้จะยุติวงจรการปรับขึ้นอัตราดอกเบี้ย หลังสหรัฐฯ เปิดเผยตัวเลขการจ้างงานนอกภาคเกษตรในเดือนค.ค. ต่ำกว่าที่ตลาดคาด และต่ำสุดในรอบเกือบ 3 ปี ส่งผลให้อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีอ่อนตัวกลับลงมา ในขณะที่ราคาน้ำมันดิบทั้ง Brent และ WTI ยังทรงตัว ในส่วนของ WTI ดูอ่อนกว่า Brent เนื่องจากมีรายงานการถือครองสัญญาน้ำมันดิบของกองทุนเฮดจ์ฟันด์ โดยสัญญา้ำมันดิบ WTI มีการถือครองต่ำสุดในรอบ 16 สัปดาห์จากรายงานการผลิตน้ำมันดิบของสหรัฐฯ ที่สูงสุดเป็นประวัติการณ์ ในขณะที่การถือครองสัญญาน้ำมันดิบ Brent ต่ำสุดในรอบ 3 สัปดาห์ หลังครบรอบ 1 เดือนของสงครามระหว่างอิสราเอลและกลุ่มฮามาส

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนบวก มีแรงขายทำกำไรในหุ้นที่ได้ประโยชน์จากอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี เช่น กลุ่มโรงไฟฟ้า การเงิน แต่ยังคงมีแรงซื้อเก็งกำไรหุ้นขนาดใหญ่ที่มีผลต่อดัชนี เช่น ADVANC, SCC, DELTA และหุ้นอิเล็กทรอนิกส์ที่ปรับขึ้นตามดัชนี Nasdaq

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,410 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,432 จุด รับรู้กำไร หุ้นที่แนะนำ CBG, INTUCH

SET INDEX



S50Z23



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 880 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 890 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 880-890 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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